

PUBLIC DEBT NEWS

Department of the Treasury • Bureau of the Public Debt • Washington, DC 20239



For Immediate Release
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202-504-3550

TREASURY AUCTION RESULTS

| | | |
|------------------------------|-------------------------|-------------------------------------|
| Term and Type of Security | 5-Year Note | |
| CUSIP Number | 912828KF6 | |
| Series | H-2014 | |
| Interest Rate | 1-7/8% | |
| High Yield ¹ | 1.985% | |
| Allotted at High | 79.01% | |
| Price | 99.479306 | |
| Accrued Interest per \$1,000 | \$0.10190 | |
| Median Yield ² | 1.937% | |
| Low Yield ³ | 1.800% | |
| Issue Date | March 02, 2009 | |
| Maturity Date | February 28, 2014 | |
| Original Issue Date | March 02, 2009 | |
| Dated Date | February 28, 2009 | |
| | Tendered | Accepted |
| Competitive | \$70,661,100,000 | \$31,948,853,000 |
| Noncompetitive | \$51,194,700 | \$51,194,700 |
| FIMA (Noncompetitive) | \$0 | \$0 |
| Subtotal⁴ | \$70,712,294,700 | \$32,000,047,700⁵ |
| SOMA | \$1,714,163,400 | \$1,714,163,400 |
| Total | \$72,426,458,100 | \$33,714,211,100 |
| | Tendered | Accepted |
| Primary Dealer ⁶ | \$50,976,000,000 | \$15,820,743,000 |
| Direct Bidder ⁷ | \$985,000,000 | \$505,000,000 |
| Indirect Bidder ⁸ | \$18,700,100,000 | \$15,623,110,000 |
| Total Competitive | \$70,661,100,000 | \$31,948,853,000 |

¹ All tenders at lower yields were accepted in full.

² 50% of the amount of accepted competitive tenders was tendered at or below that yield.

³ 5% of the amount of accepted competitive tenders was tendered at or below that yield.

⁴ Bid-to-Cover Ratio: \$70,712,294,700/\$32,000,047,700 = 2.21

⁵ Awards to combined Treasury Direct systems = \$37,111,700.

⁶ Primary dealers as submitters bidding for their own house accounts.

⁷ Non-Primary dealer submitters bidding for their own house accounts.

⁸ Customers placing competitive bids through a direct submitter, including Foreign and International Monetary Authorities placing bids through the Federal Reserve Bank of New York.